GSCi
Global Supply Chain intelligence

2023/2024
Logistics and Supply Chain Data

What can GSCi do for you?

GSCi brings high frequency, high quality and relevant logistics datasets, curated by a team of experienced supply chain experts.

- GSCi air, ocean, road and warehousing datasets enable users to analyse, benchmark, monitor and forecast dependant on their logistics and supply chain needs.
- GSCi logistics markets datasets show current market conditions and predict future growth, on a country by country level.
- GSCi company datasets deliver financial and operational visibility.

GSCi data is supported by in-depth trend analysis, respected by the industry for the last 22 years.

How do people use GSCi?

Acquisitions: GSCi market share datasets give you the data you need to make your submission to competition authorities to prove the combined entity will not have an anticompetitive market share.

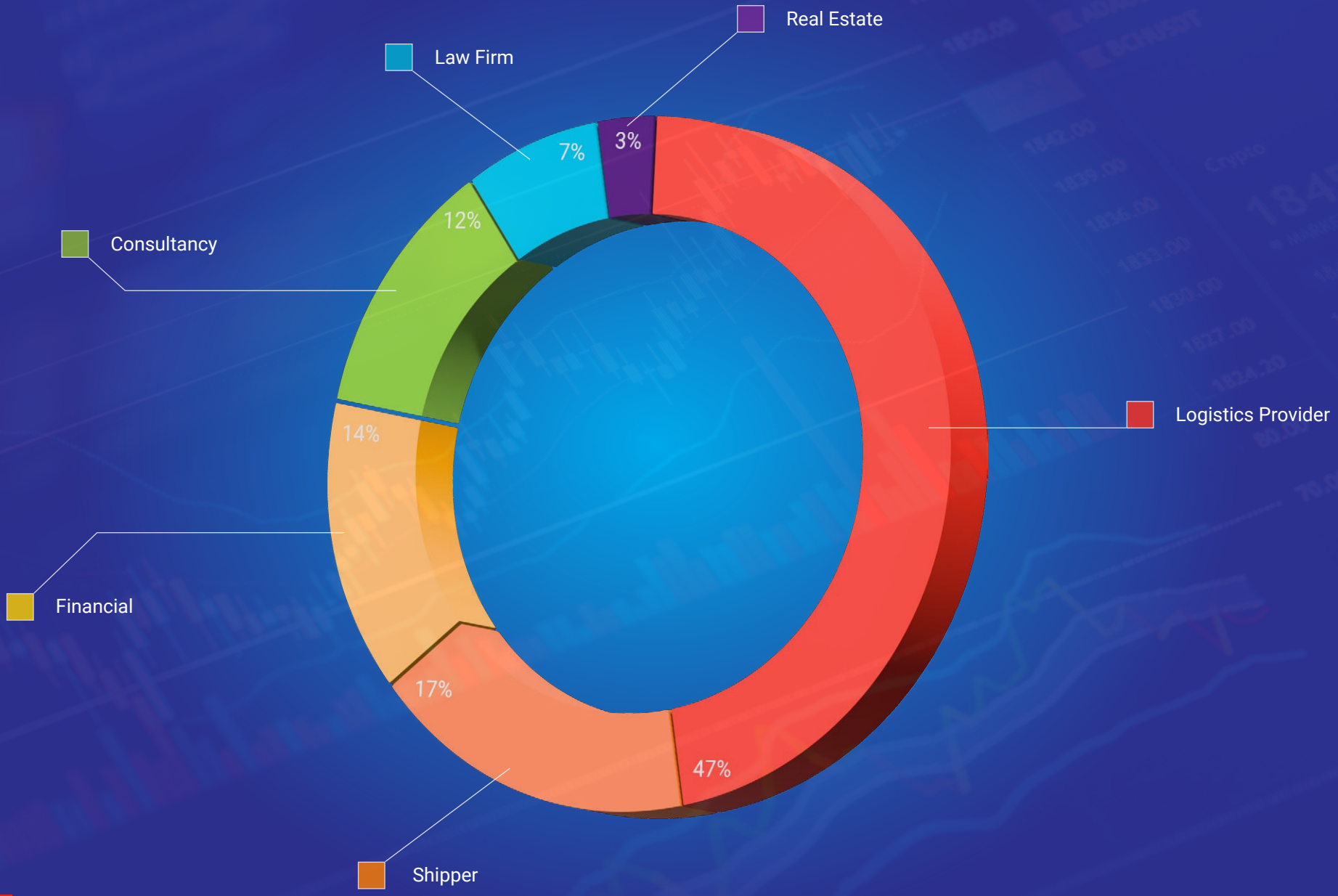
Investment: GSCi logistics market size and forecasts datasets help you decide where potential investment opportunities lie – both in terms of market and geography.

Equities Analyst: Predict the growth path for listed companies by mapping their exposure to different markets and sectors against Ti's market leading forecasts and determine your investment strategy.

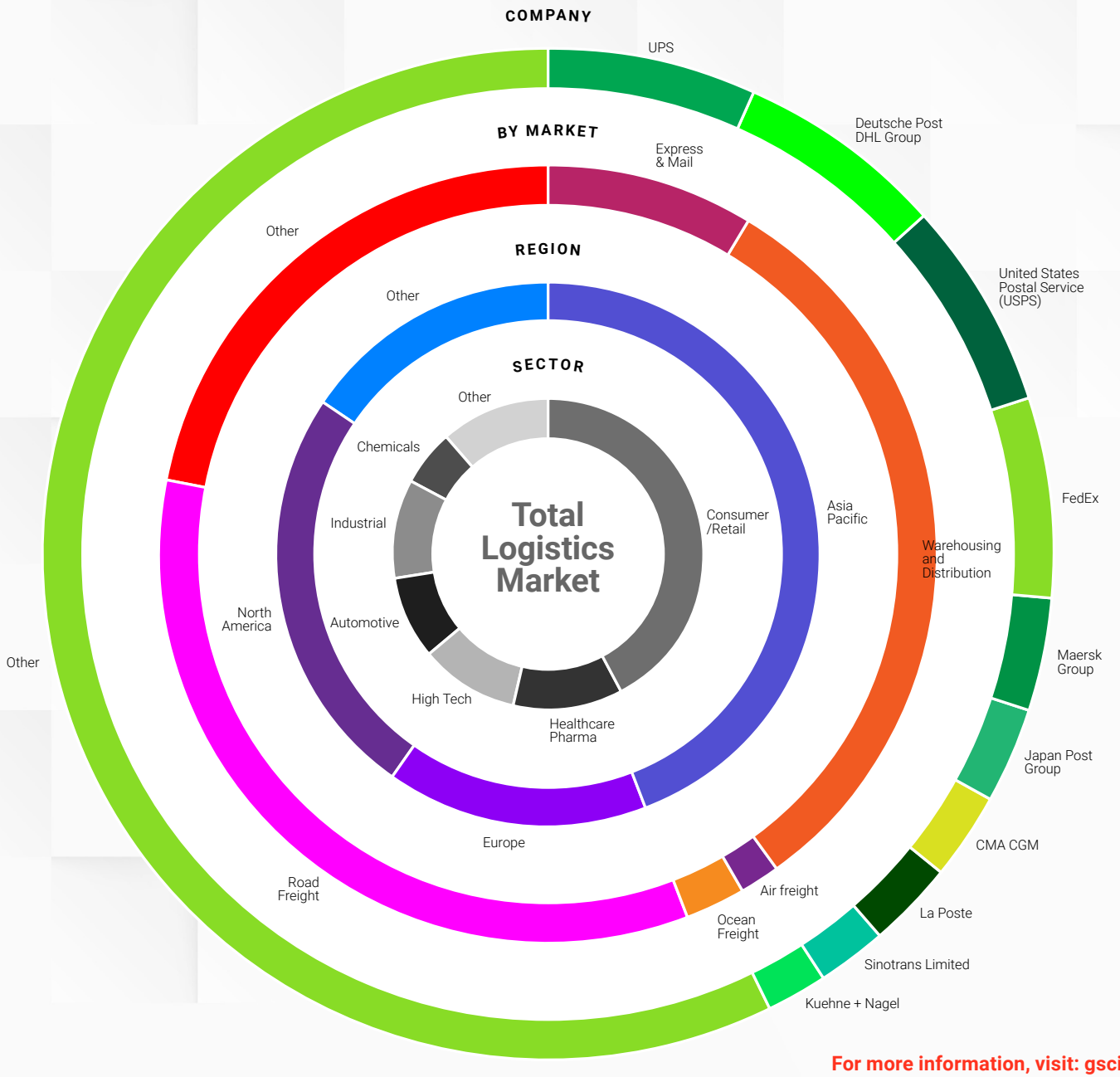
Due diligence: Assess companies' growth prospects by understanding their market position and prospects for the markets in which they operate.

Investor Prospectuses: Highlight how each company is positioned in the competitive environment in which they operate and what the growth prospects for the markets they serve are.

Who uses GSCi?



GSCi: Logistics and Supply Chain in Focus

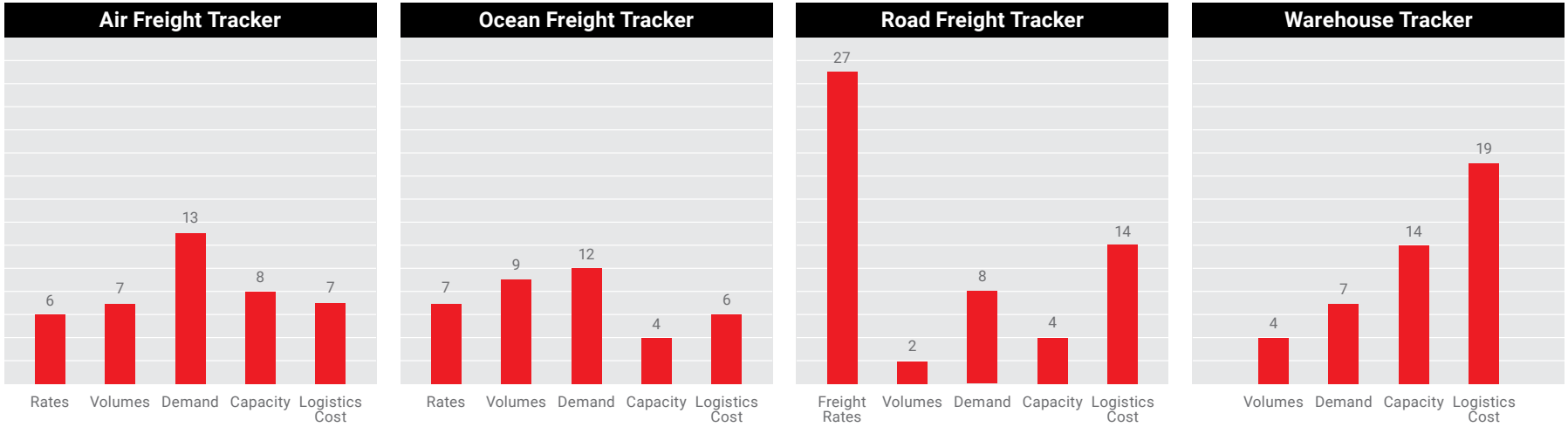


GSCi Logistics Tracking Datasets

GSCi Logistics Tracking uses +180 datasets to monitor the key cost drivers affecting air, ocean, road and warehousing rates.

They provide essential outlooks for logistics costs over the coming four quarters, helping you to:

- Understand how pricing dynamics will affect LSPs' financial performance
- Use the pricing outlooks to map the profitability cycle for LSPs
- GSCi Logistics Tracking uses +180 datasets to monitor the key cost drivers affecting air, ocean, road and warehousing rates, holding over 100,000 piece of data which continues to grow with weekly updates.



The full set of data that supports each Logistics Tracker is available through the GSCi platform, allowing you to monitor changes throughout each quarter and extract the data you need in making day to day decisions.

Logistics Market Sizing & Forecasting Datasets

GSCi

GSCi delivers 280 Market size, growth and forecasts figures for:

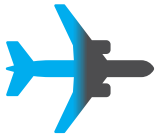
- 4 Core Logistics Markets
- 11 Logistics Market Segments
- 8 Vertical Sectors
- 7 Regions
- 96 Countries

In total, over 28,900 pieces of data

GSCi helps you: benchmark, plan future strategy, set expectations, track market development

2023 Market Update

Powerful industry survey data brings on the ground experience to you:



42.3% respondents think air freight rates will normalise in 2023

70% of logistics executives bracing for recession

53% are committed to net-zero emissions

Industry leading market growth forecasts for each logistics market:

e-commerce expected to **to grow by 7.9% in 2023**

Global Express & Small Parcels **to grow by 2.1%**

European Road Freight **to grow by 1.1%**

Global Freight Forwarding **to contract by 2.4%**

Global Contract Logistics **to grow by 3.1%**

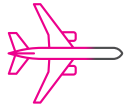
Market share data by revenue and volume for each key logistics market:

Top 20 Freight Forwarders have a **55.5%** market share by revenue

Top 20 European Road Freight providers have a **13%** market share by revenue

Top 10 Contract Logistics Providers have a **21.4%** market share by revenue

Top 20 Ocean Freight Forwarders have a **63.5%** market share by volume



Top 20 Air Freight Forwarders have a **77.7%** market share by volume

Rates, volumes, capacity and other cost factors to help you make decisions:

Air Freight

Air freight rates fell **41.6%** on the Asia to Europe lane in December 2022

Capacity has recovered to **93%** of the 2019 level

Ocean Freight

Headhaul rates fallen **34.3%** vs October 2022

Backhaul down **18.1%** year-on-year

European Road Freight

Spot rates up 18.1 points year on year / **Contract rates up 19.0** points year on year (Q4 2022)

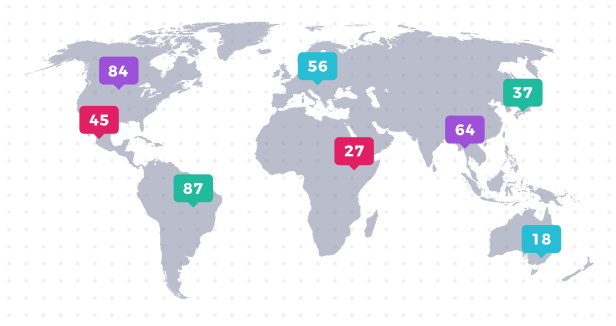
European road freight capacity index up **20.63** points year-on-year in March

European road freight demand is forecast to increase by **1.1%** in 2023

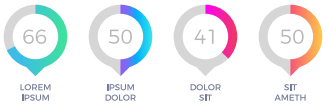
Company Datasets

GSCi

Global Networks

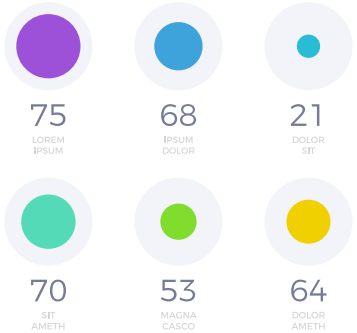


Company Finances by Geography and Business Segment



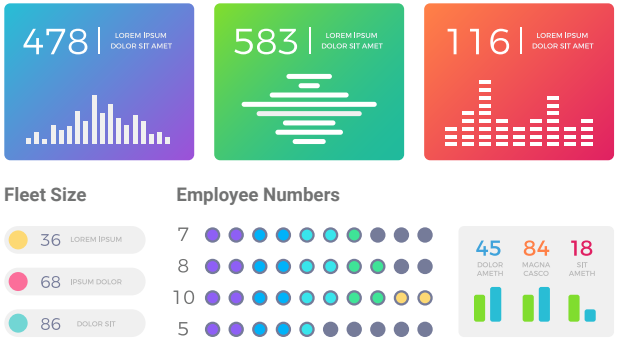
Overall Logistics Rankings

Logistics Market Share Data

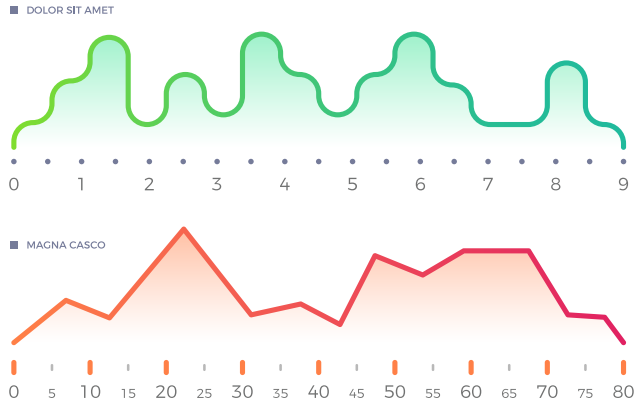


Top 10 Company Rankings by Revenue

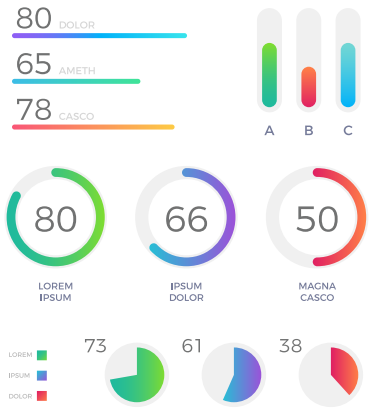
Number of Employees by Company



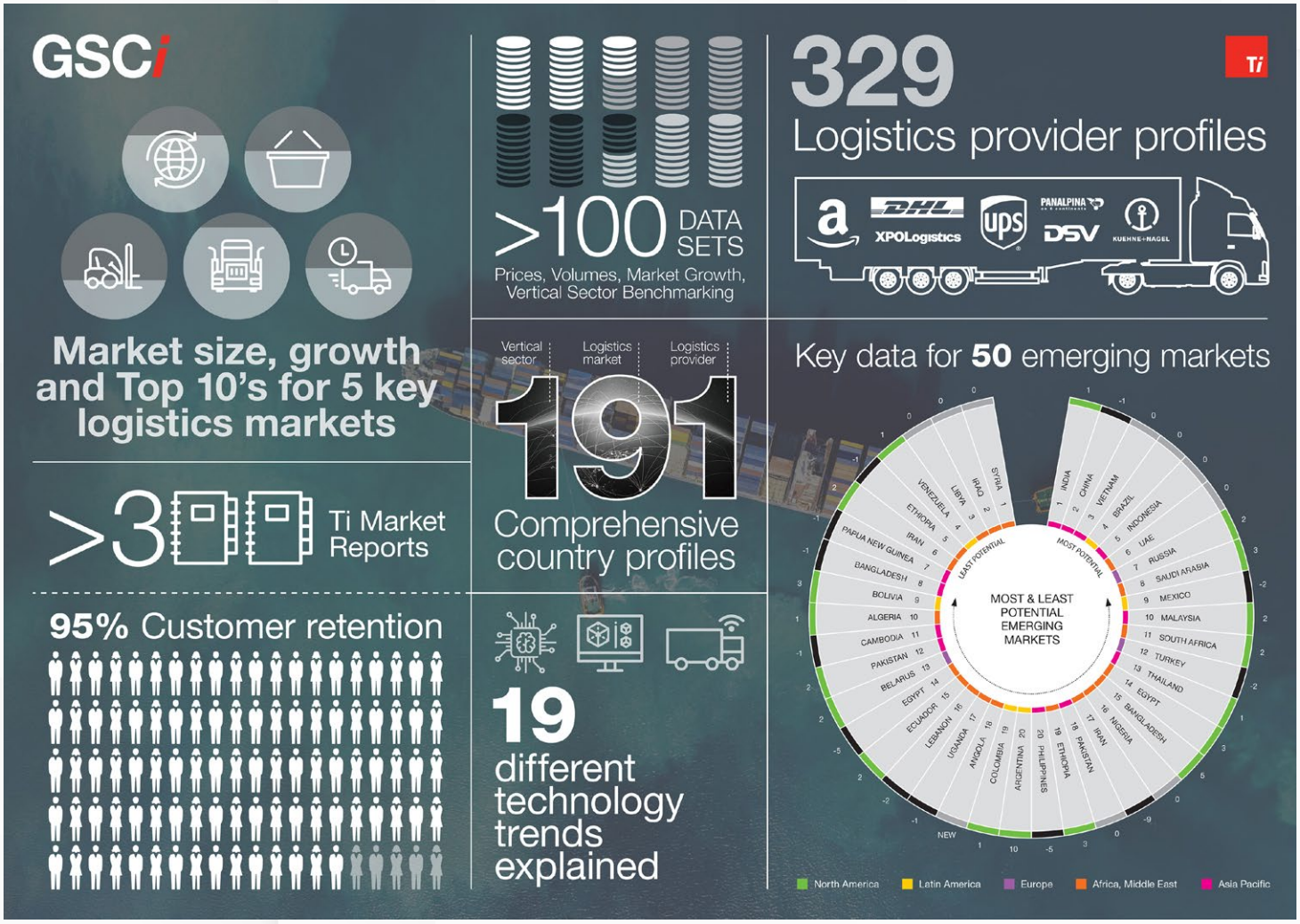
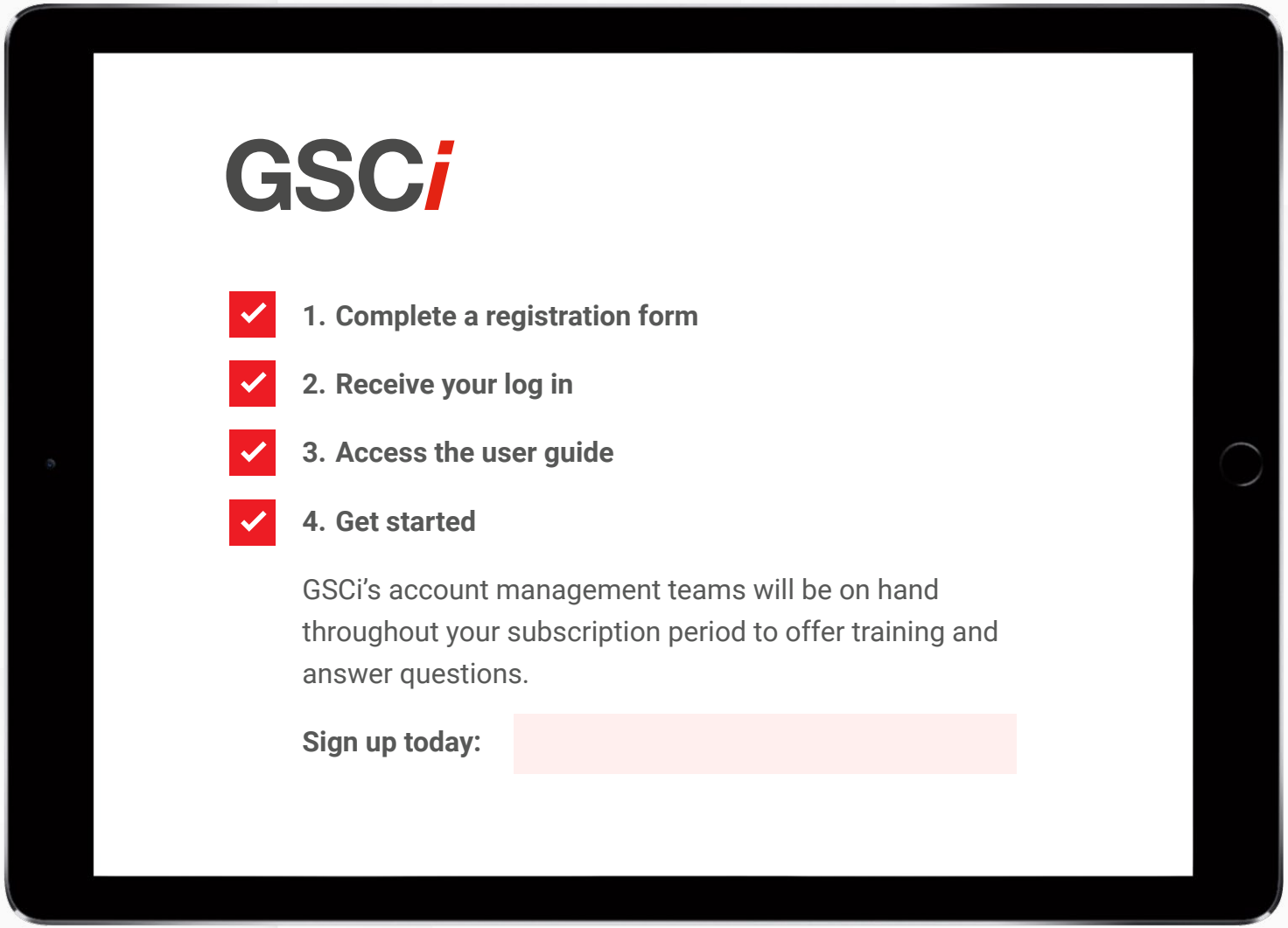
Logistics Providers Network Capacity



Rankings by Logistics Market



What else does access to GSCi provide?



Sign up to GSCi and gain access within 24 hours